## Annexure 2

Name of the Corporate Debtor: M/s Mercator Limited.		
Date of commencement of liquidation:	21-Feb-23	19-Jan-24
List of unsecured financial creditors		

(Amount in ₹)

627,784,198

76,953,276

**Details of claim admitted** Amount of any Amount of claim Amount of claim under SI. No. Name of creditor **Amount claimed** Amount of claim admitted Nature of claim mutual dues that Remarks if any rejected verification may be set-off working capital facilities was given to Mercator International Ltd and Mercator Limited gave corporate working capital facilities was given to guarantee to DBS Bank limited. Loan advanced to Mercator International Ltd and Mercator International Limited is Secured against:-Mercator Limited gave corporate Multiline - First Pari passu chargeon Vessel / Capital guarantee to DBS Bank limited. Loan goods being financed. advanced to Mercator International Inter Branch cover - Corporate Guarantee of Mercator Limited is Secured against:- Multiline - No DBS Bank 917,737,656.00 289,953,458.40 627784197.7 Lines Ltd. First Pari passu chargeon Vessel / Fx/Derivative : Unsecured. Capital goods being financed. Inter Branch cover - Corporate In promisory notes amount of Rs.627784198 is to be Guarantee of Mercator Lines Ltd. chekced that whether the claim will be admitted or Fx/Derivative : Unsecured. not becuase the Mercator Ltd had issued the letter of comfort and the DB S bank had advanced the loan to mercator lines ltd on the basis of letter of comfort Account number - 38355781534 is a State Bank of India 2 1.357.821.520.69 1,357,821,520.69 an unsecured Term loan Sunidhi Capital Private 3 69,072,072.00 69,072,072.00 Term Loan No Limited Aion Direct Private Foreign Currency Convertible 4 1,334,485,994.00 1,334,485,994.00 Bonds Limited The Loan was secured by exclusive charge over its vessel, named 'Hansa Prem'. However, the said asset was sold and the sale proceeds were appropriated Export-Import bank of 5 992.587.641.92 992,587,641.92 Foreign currency term loan India during March 2020. The lien deposited in favour of Exim Bank created vide Letter of Lien and Set-off dated March 30, 2016, has been liquidated towards Anand Rathi Global 255,844,168.00 47,278,003.00 6 208,566,165.00 Term Loan Finance Ltd AHM Investments Private Loans and Shares pledged 7 13,508,748.00 11,905,860.00 1,602,888.00 Lenders Limited 131,881,090.00 Loans and Shares pledged 8 Harish Kumar Mittal 154,837,776.00 22,956,686.00 Loans and Shares pledged Archna Harish Mittal 35,039,391.00 29,923,692.00 5,115,699.00 Lenders

4,426,197,494

5,130,934,968

Total